

B 2100A (Form 2100A) (12/15)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555 (SCC)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Name of Transferee**

**Name of Transferor**

**DEUTSCHE BANK AG, LONDON BRANCH**

**SILVER POINT CAPITAL OFFSHORE  
MASTER FUND, L.P.**

Name and Address where notices to transferee should be sent:

Court Claim # (if known):

c/o Deutsche Bank Securities Inc.  
60 Wall Street  
New York, NY 10005  
Attn : Rich Vichaidith  
Email : richard.vichaidith@db.com

As set forth in Schedule 1 to the Agreement and Evidence of Transfer of Claim attached hereto

Transferred Claim Amount:

Name and Address where transferee payments should be sent (if different from above):

As set forth in Schedule 1 to the Agreement and Evidence of Transfer of Claim attached hereto

Date Claim Filed:

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
\_\_\_\_\_  
Transferee/Transferee's Agent

By:   
\_\_\_\_\_  
Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.*

*Transfer of LBHI Claims  
PROGRAM SECURITY*

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **DEUTSCHE BANK AG, LONDON BRANCH** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers specified in Schedule 1 hereto filed by Seller's predecessors-in-title (collectively, the "Proofs of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc. (the "Debtor"), as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller (a "Predecessor in Interest") acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion (the "Predecessor Transfer Agreements"), (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto. Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims, Purchased Securities or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) (i) Seller owns and has good and marketable title to the Transferred Claims and the Purchased Securities, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or any Predecessor in Interest with respect to the Transferred Claims, Purchased Securities and Predecessor Transfer Agreements set forth on Exhibit A hereto (each, a "Covered Prior Seller") or against Seller or any Covered Prior Seller and (ii) all Covered Prior Sellers had good and marketable title to the Transferred Claims and the Purchased Securities on the effective date of their respective Predecessor Transfer Agreements (as sellers), free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such Covered Prior Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim and all Covered Prior Sellers were duly authorized and empowered to execute and perform their obligations under the Predecessor Transfer Agreements; (e) the Proofs of Claim include the Purchased Portion specified in Schedule 1 attached hereto; (f) neither Seller nor any Covered Prior Seller, has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims or the Purchased Securities proportionately less payments or distributions or less favorable treatment than other unsecured creditors holding claims of the same class and type; (g) (x) on or around the dates set forth in Schedule 2, Seller or a Predecessor in Interest received the distributions in the amounts set forth in Schedule 2 made by the Debtor relating to the Transferred Claims (the "LBHI Distributions"), and (y) on or around the dates set forth in Schedule 3, Seller or a Predecessor in Interest received the distributions in the amounts set forth in Schedule 3 made by Lehman Brothers Treasury Co. B.V. ("LBT"), with respect to the Purchased Securities relating to the Purchased Portion; (h) other than the distributions set forth in Schedule 2

and Schedule 3, neither Seller nor any Predecessor in Interest has received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims and/or the Purchased Securities; (i) Seller has not received a written notice from the Debtor that the Purchased Portion has been satisfied in full; (j) Seller has provided Buyer with true and complete copies of the disbursement notices from the Debtor (which have not been supplemented, amended, modified or revised) in connection with the twelfth, thirteenth and fourteenth LBHI Distributions on account of the Transferred Claims; and (k) notwithstanding the LBHI Distribution amounts set forth Section 2(r) in that certain Agreement and Evidence of Transfer of Claim, dated as of January 21, 2013, by and between Iccrea Banca S.P.A. and Illiquidix LLP, Seller or its Predecessor in Interest received its pro rata and allocable share of the LBHI Distributions paid to unsecured creditors holding claims of the same class and type as the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller on or after the trade date of June 29, 2017, in respect of the Transferred Claims and the Purchased Securities to Purchaser (including, for the avoidance of doubt, the distributions made by the Debtor on or around October 5, 2017, December 7, 2017 and April 5, 2018, and the distributions made by LBT on or around October 23, 2017 and January 16, 2018). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

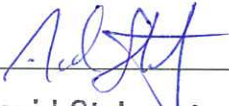
6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this \_\_\_\_ 25th \_\_\_\_ day of April, 2018.

**SILVER POINT CAPITAL OFFSHORE MASTER  
FUND, L.P.**

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: \_\_\_\_\_  
Title: **David Steinmetz**  
**Authorized Signatory**

c/o Silver Point Capital  
Two Greenwich Plaza  
Greenwich, CT 06830  
Attn: Michael Twigg  
Email: mtwigg@silverpointcapital.com

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

c/o Deutsche Bank Securities Inc.  
60 Wall Street  
New York, NY 10005  
Attn: Rich Vichaidith  
Email: Richard.vichaidith@db.com

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 25th day of April, 2018.

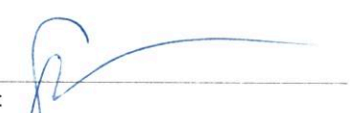
**SILVER POINT CAPITAL OFFSHORE MASTER  
FUND, L.P.**

By: \_\_\_\_\_  
Name:  
Title:

c/o Silver Point Capital  
Two Greenwich Plaza  
Greenwich, CT 06830  
Attn: Michael Twigg  
Email: mtwigg@silverpointcapital.com

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: \_\_\_\_\_  
Title:

By:   
Name: \_\_\_\_\_  
Title:

c/o Deutsche Bank Securities Inc.  
60 Wall Street  
New York, NY 10005  
Attn: Rich Vichaidith  
Email: Richard.vichaidith@db.com

Exhibit A

<b>Proof of Claim</b>	<b>ISIN/CUSIP</b>	<b>Docket Number</b>	<b>Date Filed</b>	<b>Covered Prior Seller</b>	<b>Principal/Notional Amount of Purchased Security</b>	<b>Allowed Claim Amount</b>
51229.24	XS0176153350	41937	1/8/14	Banca Fideuram Spa	EUR 15,000	USD 21,882.38
58221.87	XS0176153350	42086	1/16/2014	Iccrea Banca S.p.A.	EUR 28,000.00	USD 40,847.11
50055	DK0030068242	26664	3/16/2012	Caspian Alpha Long Credit Fund, L.P.	Not provided	USD 211,231.73
50055.14	DK0030068242	14183	1/28/2011	Carnegie Bank	DKK 25,220,000.00	USD 4,785,760.37
50055.14	DK0030068242	20615	10/6/2011	JPMorgan Chase Bank, N.A.	Not provided	USD 8,114.27
50055.21	DK0030068242	39633	8/22/2013	Caspian Select Credit Master Fund, Ltd.	Not provided	USD 255,241.64
50055.22	DK0030068242	39643	8/22/2013	Caspian Capital Partners, L.P.	Not provided	USD 134,244.18
50055.23	DK0030068242	20617	10/6/2011	JPMorgan Chase Bank, N.A.	Not provided	USD 115,500.41
50055.23	DK0030068242	39646	8/22/2013	Caspian Select Credit Master Fund, Ltd.	Not provided	USD 9,140.38

Schedule 1

Transferred Claims

Purchased Portion

As set forth below

Proof of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
50055.02	DK0030068242	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	DKK 7,317,262.67	USD 1,392,466.74
50055.03	DK0030068242			DKK 4,965,484.99	USD 944,926.13
50055.04	DK0030068242			DKK 1,071,624.34	USD 203,928.89
50055.14	DK0030068242			DKK 38,375.64	USD 7,302.84
50055.15	DK0030068242			DKK 262,036.41	USD 49,865.23
50055.16	DK0030068242			DKK 498,215.97	USD 94,809.93
50055.20	DK0030068242			DKK 25,262.26	USD 4,807.38
50055.21	DK0030068242			DKK 1,341,267.31	USD 255,241.64
50055.22	DK0030068242			DKK 705,438.70	USD 134,244.18
50055.23	DK0030068242			DKK 48,031.71	USD 9,140.38
46325.00	XS0176153350			EUR 200,000.00	USD 291,765.09
46878.12	XS0176153350			EUR 7,000.00	USD 10,211.78
46878.13	XS0176153350			EUR 10,000.00	USD 14,588.26
46878.26	XS0176153350			EUR 16,000.00	USD 23,341.21
46878.41	XS0176153350			EUR 4,000.00	USD 5,835.30
46878.45	XS0176153350			EUR 70,000.00	USD 102,117.78
46878.52	XS0176153350			EUR 10,000.00	USD 14,588.25
46878.53	XS0176153350			EUR 20,000.00	USD 29,176.51
49719.10	XS0176153350			EUR 30,000.00	USD 43,764.77
49737.35	XS0176153350			EUR 40,000.00	USD 58,353.02
49737.36	XS0176153350			EUR 50,000.00	USD 72,941.27

Proof of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
49737.39	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 250,000.00	USD 364,706.37
49737.58	XS0176153350			EUR 35,000.00	USD 51,058.89
49740.32	XS0176153350			EUR 28,000.00	USD 40,847.11
50473.14	XS0176153350			EUR 1,077,000.00	USD 1,571,155.03
50473.17	XS0176153350			EUR 40,000.00	USD 58,353.02
50506.05	XS0176153350			EUR 7,000.00	USD 10,211.78
50506.06	XS0176153350			EUR 25,000.00	USD 36,470.64
51229.24	XS0176153350			EUR 15,000.00	USD 21,882.38
51229.44	XS0176153350			EUR 10,000.00	USD 14,588.25
51229.52	XS0176153350			EUR 139,000.00	USD 202,776.72
51229.53	XS0176153350			EUR 35,000.00	USD 51,058.89
51229.54	XS0176153350			EUR 75,000.00	USD 109,411.91
51234.15	XS0176153350			EUR 260,000.00	USD 379,294.62
51234.19	XS0176153350			EUR 40,000.00	USD 58,353.02
51234.35	XS0176153350			EUR 150,000.00	USD 218,823.83
51234.38	XS0176153350			EUR 10,000.00	USD 14,588.25
51234.39	XS0176153350			EUR 60,000.00	USD 87,529.54
51234.43	XS0176153350			EUR 200,000.00	USD 291,765.09
51234.51	XS0176153350			EUR 35,000.00	USD 51,058.89
51234.53	XS0176153350			EUR 25,000.00	USD 36,470.64
56263.01	XS0176153350			EUR 48,000.00	USD 70,023.62
58221.52	XS0176153350			EUR 10,000.00	USD 14,588.25
58221.58	XS0176153350			EUR 10,000.00	USD 14,588.25
58221.77	XS0176153350			EUR 102,000.00	USD 148,800.20
58221.79	XS0176153350			EUR 160,000.00	USD 233,412.07
58221.85	XS0176153350			EUR 100,000.00	USD 145,882.55
58221.87	XS0176153350			EUR 28,000.00	USD 40,847.11



Proof of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
58221.89	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 10,000.00	USD 14,588.25
59061.04	XS0176153350			EUR 10,000.00	USD 14,588.25
64048.01	XS0176153350			EUR 30,000.00	USD 43,764.76
64048.03	XS0176153350			EUR 17,000.00	USD 24,800.03
64048.05	XS0176153350			EUR 60,000.00	USD 87,529.53
64048.06	XS0176153350			EUR 40,000.00	USD 58,353.02
64048.07	XS0176153350			EUR 30,000.00	USD 43,764.76
64048.11	XS0176153350			EUR 490,000.00	USD 714,824.48
5058221.01	XS0176153350			EUR 138,000.00	USD 201,317.91
5156130.27	XS0176153350			EUR 25,000.00	USD 36,470.64
5156130.45	XS0176153350			EUR 23,000.00	USD 33,552.99
50473.14	XS0181945972			EUR 1,383,000.00	USD 2,008,894.90
50473.17	XS0181945972			EUR 3,000.00	USD 4,357.69
51229.27	XS0181945972			EUR 63,000.00	USD 91,511.49
51229.55	XS0181945972			EUR 100,000.00	USD 145,256.32
56267.01	XS0181945972			EUR 5,000.00	USD 7,262.81
62892.77	XS0181945972			EUR 80,000.00	USD 116,205.06
63450.14	XS0181945972			EUR 70,000.00	USD 101,679.42
562892.14	XS0181945972			EUR 142,000.00	USD 206,263.98
562892.15	XS0181945972			EUR 7,000.00	USD 10,167.94
562892.16	XS0181945972			EUR 31,000.00	USD 45,029.46
5156130.01	XS0181945972			EUR 20,000.00	USD 29,051.26
5156130.02	XS0181945972			EUR 10,000.00	USD 14,525.63
5156130.05	XS0181945972			EUR 100,000.00	USD 145,256.32
5156130.14	XS0181945972			EUR 20,000.00	USD 29,051.26
51234.14	XS0185655445			EUR 751,000.00	USD 1,091,932.25
51234.47	XS0185655445			EUR 250,000.00	USD 363,492.76

Proof of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
55860.10	XS0185655445	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 48,000.00	USD 69,790.61
50473.14	XS0189294225			EUR 28,000.00	USD 40,403.97
62892.88	XS0189294225			EUR 21,000.00	USD 30,302.98
562892.18	XS0189294225			EUR 135,000.00	USD 194,804.84
562892.19	XS0189294225			EUR 517,000.00	USD 746,030.40
562892.20	XS0189294225			EUR 27,000.00	USD 38,960.97
562892.21	XS0189294225			EUR 28,000.00	USD 40,403.97
50473.14	XS0208459023			EUR 17,999.99	USD 26,106.45
58221.49	XS0208459023			EUR 63,000.00	USD 91,372.60
62892.37	XS0208459023			EUR 20,000.00	USD 29,007.18
62892.57	XS0208459023			EUR 349,154.62	USD 506,399.49
62892.58	XS0208459023			EUR 140,000.00	USD 203,050.24
62892.80	XS0208459023			EUR 845.38	USD 1,226.10
62892.89	XS0208459023			EUR 62,000.00	USD 89,922.25
562892.24	XS0208459023			EUR 244,000.00	USD 353,887.55
562892.25	XS0208459023			EUR 129,000.00	USD 187,096.29
62750.21	XS0210326202			EUR 300,000.00	USD 425,731.73
64054.01	XS0210433206			EUR 9,000.00	USD 13,209.48
64054.03	XS0210433206			EUR 104,000.00	USD 152,642.87
46878.48	XS0210782552			EUR 5,000.00	USD 7,249.23
48659.05	XS0210782552			EUR 97,860.86	USD 141,883.18
48659.22	XS0210782552			EUR 2,139.14	USD 3,101.43
50473.17	XS0210782552			EUR 18,000.00	USD 26,097.23
51234.06	XS0210782552			EUR 47,081.98	USD 68,261.62
51234.18	XS0210782552			EUR 2,918.02	USD 4,230.68
46878.16	XS0211093041			EUR 65,000.00	USD 93,364.41
46878.22	XS0211093041			EUR 44,000.00	USD 63,200.53

Proof of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
46878.25	XS0211093041	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 10,000.00	USD 14,363.75
46878.41	XS0211093041			EUR 14,000.00	USD 20,109.26
50506.07	XS0211093041			EUR 1,000.00	USD 1,436.38
51229.56	XS0211093041			EUR 66,000.00	USD 94,800.79
51234.46	XS0211093041			EUR 15,000.00	USD 21,545.63
51234.50	XS0211093041			EUR 40,000.00	USD 57,455.02
51234.52	XS0211093041			EUR 124,000.00	USD 178,110.57
56269.00	XS0211093041			EUR 41,000.00	USD 58,891.40
562892.26	XS0211093041			EUR 40,000.00	USD 57,455.02
562892.27	XS0211093041			EUR 375,000.00	USD 538,640.85
562892.28	XS0211093041			EUR 20,000.00	USD 28,727.51
62892.79	XS0213971210			EUR 80,000.00	USD 114,633.10
62892.86	XS0213971210			EUR 136,000.00	USD 194,876.27
62892.87	XS0213971210			EUR 40,000.00	USD 57,316.55
56130.75	XS0218304458			EUR 30,000.00	USD 43,542.40
56130.90	XS0218304458			EUR 19,000.00	USD 27,576.86
42511.00	XS0220152069			EUR 56,000.00	USD 79,685.66
42514.00	XS0220152069			EUR 83,000.00	USD 118,105.54
42515.00	XS0220152069			EUR 35,000.00	USD 49,803.54
49748.05	XS0220152069			EUR 5,000.00	USD 7,114.79
58221.54	XS0220152069			EUR 490,000.00	USD 697,249.55
41949.00	XS0229584296			EUR 74,000.00	USD 112,075.02
62750.21	XS0237304059			EUR 100,000.00	USD 141,910.58
62750.21	XS0259672599			EUR 100,000.00	USD 141,910.58
51762.33	XS0264674549			GBP 5,888,000.00	USD 6,510,702.03
51762.33	XS0271141565			GBP 4,801,000.00	USD 2,205,197.77
51762.33	XS0326476693			GBP 1,436,000.00	USD 1,023,111.76

<b>Proof of Claim</b>	<b>ISIN/CUSIP</b>	<b>Issuer</b>	<b>Guarantor</b>	<b>Principal/Notional Amount of the Purchased Security</b>	<b>Purchased Portion of Allowed Claim Amount</b>
59169.01	XS0189914111	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 1,650,000.00	USD 1,668,470.83
59169.02	XS0189914111			USD 1,567,000.00	USD 1,584,541.70
60699.02	XS0212011547			USD 280,000.00	USD 280,000.00
60699.03	XS0212011547			USD 2,168,000.00	USD 2,168,000.00
60699.04	XS0212011547			USD 455,005.13	USD 455,005.13
60699.05	XS0212011547			USD 269,000.00	USD 269,000.00
60699.06	XS0212011547			USD 44,994.87	USD 44,994.87

**LBHI Distributions**

*[See attached spreadsheet]*









**LBT DISTRIBUTIONS**

*[See attached spreadsheet]*

ISIN	Principal / Notional Amount	05/08/13	10/24/13	April 28, 2014-	10/28/14	04/28/15	10/29/15	04/28/16	07/14/16	11/29/16	05/04/17	10/23/17	01/16/18
DK0030068242	DKK 16,273,000	DKK 1,967,287.84	DKK 771,072.02	DKK 829,580.27	DKK 684,043.24	DKK 549,084.54	DKK 399,417.15	DKK 111,548.24	DKK 167,022.59	DKK 307,223.96	DKK 226,749.82	DKK 133,997.78	DKK 188,438.84
XS0176153350	EUR 4,304,000	EUR 525,903.99	EUR 206,027.98	EUR 221,439.16	EUR 183,077.65	EUR 146,672.20	EUR 106,718.05	EUR 29,871.21	EUR 44,732.56	EUR 82,298.27	EUR 60,742.81	EUR 35,876.73	EUR 50,433.83
XS0181945972	EUR 2,034,000	EUR 252,273.60	EUR 98,830.63	EUR 106,223.29	EUR 87,821.46	EUR 70,357.95	EUR 51,192.13	EUR 14,329.07	EUR 21,457.99	EUR 39,478.08	EUR 29,138.03	EUR 17,209.89	EUR 24,192.87
XS0185655445	EUR 1,049,000	EUR 125,718.64	EUR 49,251.50	EUR 52,935.58	EUR 43,765.16	EUR 35,062.35	EUR 25,511.21	EUR 7,140.79	EUR 10,693.43	EUR 19,673.60	EUR 14,520.72	EUR 8,576.42	EUR 12,056.33
XS0189294225	EUR 756,000	EUR 89,267.56	EUR 34,971.43	EUR 37,587.35	EUR 31,075.82	EUR 24,896.31	EUR 18,114.45	EUR 5,070.37	EUR 7,592.96	EUR 13,969.41	EUR 10,310.56	EUR 6,089.76	EUR 8,560.70
XS0189914111	USD 3,217,000	USD 442,334.23	USD 180,011.74	USD 194,903.70	USD 149,272.49	USD 100,510.06	USD 77,304.09	USD 21,598.01	USD 31,595.62	USD 55,771.74	USD 42,340.18	USD 27,089.21	USD 38,534.40
XS0208459023	EUR 1,026,000	EUR 123,035.31	EUR 48,200.27	EUR 51,805.72	EUR 42,831.04	EUR 34,313.98	EUR 24,966.70	EUR 6,988.37	EUR 10,465.19	EUR 19,253.69	EUR 14,210.79	EUR 8,393.37	EUR 11,799.00
XS0210326202	EUR 300,000	EUR 36,603.74	EUR 14,339.87	EUR 15,412.51	EUR 12,742.49	EUR 10,208.62	EUR 7,427.74	EUR 2,079.08	EUR 3,113.46	EUR 5,728.09	EUR 4,227.79	EUR 2,497.08	EUR 3,510.27
XS0210433206	EUR 113,000	EUR 8,436.02	EUR 3,304.89	EUR 3,552.10	EUR 2,936.75	EUR 2,352.77	EUR 1,711.86	EUR 479.16	EUR 717.55	EUR 1,320.15	EUR 974.37	EUR 575.50	EUR 809.01
XS0210782552	EUR 173,000	EUR 20,556.65	EUR 8,053.27	EUR 8,655.66	EUR 7,156.18	EUR 5,733.16	EUR 4,171.42	EUR 1,167.61	EUR 1,748.52	EUR 3,216.89	EUR 2,374.33	EUR 1,402.36	EUR 1,971.37
XS0211093041	EUR 855,000	EUR 106,142.58	EUR 41,582.38	EUR 44,692.80	EUR 36,950.35	EUR 29,602.68	EUR 21,538.78	EUR 6,028.87	EUR 9,028.32	EUR 16,610.16	EUR 12,259.65	EUR 7,240.96	EUR 10,179.00
XS0212011547	USD 3,217,000	USD 395,388.60	USD 160,906.81	USD 174,218.26	USD 133,429.97	USD 89,842.77	USD 69,099.69	USD 19,305.78	USD 28,242.33	USD 49,852.59	USD 37,846.55	USD 24,214.19	USD 34,444.68
XS0213971210	EUR 256,000	EUR 31,537.98	EUR 12,355.31	EUR 13,279.50	EUR 10,979.00	EUR 8,795.80	EUR 6,399.78	EUR 1,791.35	EUR 2,682.57	EUR 4,935.35	EUR 3,642.69	EUR 2,151.49	EUR 3,024.47
XS0218304458	EUR 49,000	EUR 4,108.97	EUR 1,609.73	EUR 1,730.14	EUR 1,430.41	EUR 1,145.97	EUR 833.80	EUR 233.39	EUR 349.50	EUR 643.01	EUR 474.59	EUR 280.31	EUR 394.05
XS0220152069	EUR 669,000	EUR 73,601.28	EUR 28,834.02	EUR 30,990.84	EUR 25,622.07	EUR 20,527.06	EUR 14,935.40	EUR 4,180.53	EUR 6,260.41	EUR 11,517.80	EUR 8,501.07	EUR 5,021.02	EUR 7,058.31
XS0229584296	EUR 74,000	EUR 5,943.03	EUR 2,328.24	EUR 2,502.39	EUR 2,068.89	EUR 1,657.48	EUR 1,205.98	EUR 337.56	EUR 505.50	EUR 930.02	EUR 686.43	EUR 405.43	EUR 569.93
XS0237304059	EUR 100,000	EUR 9,598.07	EUR 3,760.14	EUR 4,041.40	EUR 3,341.28	EUR 2,676.86	EUR 1,947.67	EUR 545.17	EUR 816.40	EUR 1,501.99	EUR 1,108.59	EUR 654.77	EUR 920.45
XS0259672599	EUR 100,000	EUR 10,102.10	EUR 3,957.60	EUR 4,253.63	EUR 3,516.74	EUR 2,817.43	EUR 2,049.95	EUR 573.80	EUR 859.27	EUR 1,580.87	EUR 1,166.81	EUR 689.16	EUR 968.78
XS0264674549	GBP 5,888,000	GBP 86,668.74	GBP 33,912.06	GBP 35,329.45	GBP 28,219.66	GBP 20,530.41	GBP 15,247.97	GBP 4,572.93	GBP 7,479.58	GBP 13,633.49	GBP 10,067.27	GBP 6,208.90	GBP 8,653.62
XS0271141565	GBP 4,801,000	GBP 22,953.45	GBP 8,981.31	GBP 9,356.69	GBP 7,473.73	GBP 5,437.30	GBP 4,038.29	GBP 1,211.10	GBP 1,980.90	GBP 3,610.71	GBP 2,666.23	GBP 1,644.37	GBP 2,291.84
XS0326476693	GBP 1,436,000	GBP 124,794.78	GBP 48,830.16	GBP 50,871.07	GBP 40,633.64	GBP 29,561.85	GBP 21,955.64	GBP 6,584.58	GBP 10,769.88	GBP 19,630.93	GBP 14,495.91	GBP 8,940.23	GBP 12,460.40